

O I P E
DEC 22 2003
DEPARTMENT OF TRADE & INDUSTRY OFFICE

A	B	C	D	E	F	G	H	I
USES OF FUNDS			SOURCE OF FUNDS					
1	Aggregate Loan Commitments	1,000,000						
2	Aggregate Funded Principal	850,000						
3	Payment for Funded Principal	467,500						
4	Additional purchase price	85,000						
5	Less: Unfunded discount	(67,500)						
6	Senior Interest Reserve Account	485,000						
7	Subordinated Int Reserve Account	101,000						
8	Unfunded Rev Disc Acct (URDA)	67,500						
9	Overadvance Reserve Account	7,500						
10	Closing Expenses	32,150						
11	Professional Fee Account	1,600						
12	Interest rate cap	1,700						
13	Expense Account	250						
14	SUBTOTAL	708,200						
15	Class A-3 Revolving Reserve	32,457						
16	TOTAL USES	740,657						
17	Aggregate Unfunded Principal	150,000						
18	Less: To be funded from URDA	67,500						
19	To be funded jointly by CL-A Revolving Note							
20	Availability and CL-A- Rev Reserve	82,500						
21	Must Equal Zero -->	0.03%						
22								
23								
24								

FIG. 22

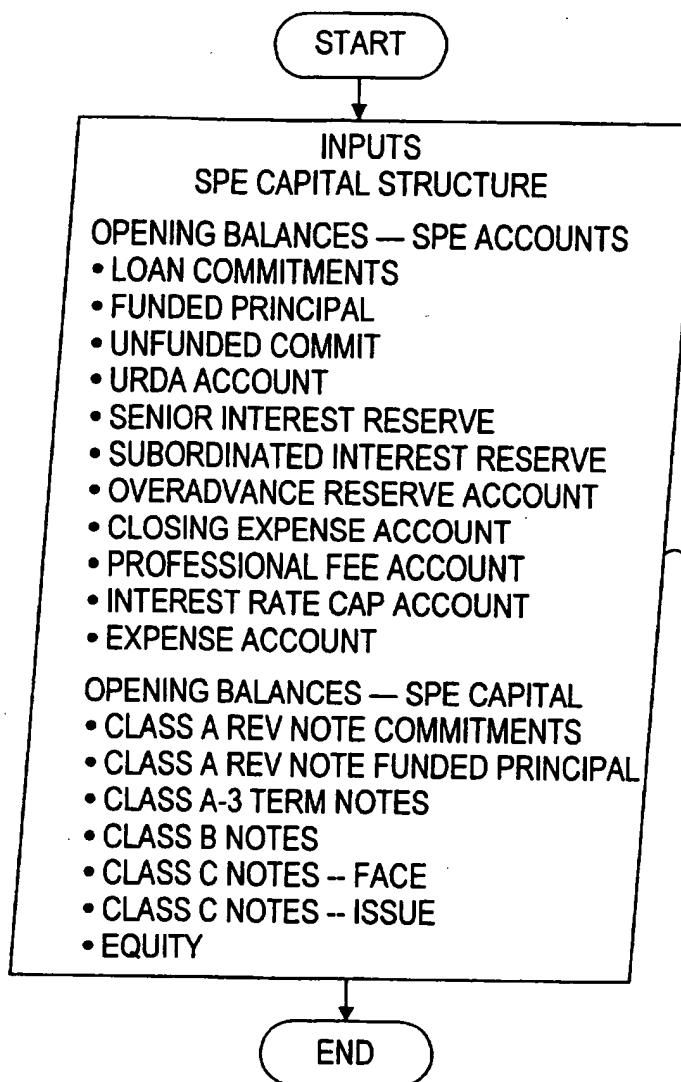


FIG. 26

STEP 1190, FIG. 25

1198

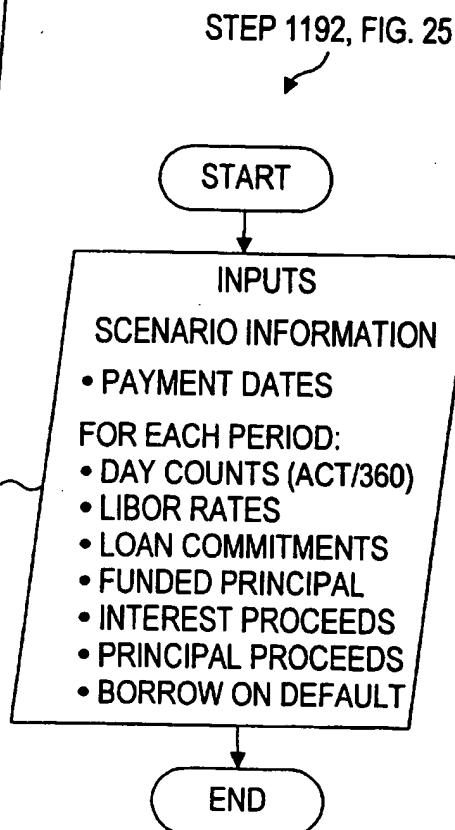


FIG. 27

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